

Nr. 03/07.11.2016

CONVENER

According to the statute, the society contract and the provisions of Law no. 31/1990 republished, the Board of Administration of **Armătura S.A. Cluj-Napoca, str. Gării, nr. 19, jud. Cluj, registered at the Trade Register Offices under no. J12/13/1991, tax identification number RO199001**, through Decision from 07.11.2016 convenes:

The Ordinary General Assembly, for 12.12.2016, at 18.00, at the headquarters of the company, in Cluj-Napoca, str. Gării, nr. 19, jud. Cluj, with the following:

ORDER OF THE DAY

1. The approval of the discharge of liability of the Board of Administration for 2015.
2. The presentation and the approval of the project of the budget for revenues and expenditures for 2016.
3. The presentation and the approval of the investment program project for 2016.
4. The election of the external independent financial auditor for 3 years in order to audit the financial statement for 2016-2018.
5. The approval of the date of 30th December 2016 as the registration date for applying the Ordinary General Assembly of the Shareholders' decision, and ex-date 29th December 2016.
6. Approval of the mandate of the president of Council of Administration to sign the General Assembly decision and mandating Mr. Gaziuc Todor in order to accomplish the registration formalities at the Trade Register Office Cluj.

At the General Assembly will be able to participate and vote all shareholders registered in the Shareholders Register by the end of 02.12.2016 – reference date.

The General Assembly will take place according with the legal provisions in force and the regulation approved in this regard by the Board of Administration and approved in the Extraordinary General Assembly from 12.02.2015, which can be consulted on the company website www.armatura.ro.

The shareholders registered until the reference date in the Shareholders' Register will have the possibility to vote by correspondence, before the General Assembly of the Shareholders, by using the correspondence voting forms. The correspondence voting forms will be sent to the headquarters of the company until 09th December 2016, 2.00 pm.

One or more shareholders who own shares individually or together at least 5% from the share capital have the right to add new points on the order of the day or can propose candidates as auditor, that will be sent to the headquarters of the company by 24th November 2016 General Assembly. The shareholders who suggested the adding of new points for the order of the day or candidates are obliged to present the draft resolutions until 09th December 2016, 10.00 am.

The shareholders can ask questions regarding the points on the order of the day of the General Assembly of the company from 11th November 2016 until the 09th December 2016, 2.00 pm.

The shareholders will personally participate to the General Assembly or by proxy (through their legal representatives or through mandated representatives with special or notarial mandate), that will be deposited at the company's headquarters by fax at **0264-435-364** or email at **office@armatura.ro**,

beginning with 11th November 2016, but the mandates have to arrive at the headquarters in original form until 09 th December 2016. At the entrance of the meeting room, the shareholders will identify themselves with the legal identification papers.

The special mandates forms and the correspondence voting forms written in Romanian and English, as well as the materials that will be presented during the General Assembly and the draft resolutions can be obtained at the company's headquarters, starting 11th November 2016 and on the company's website: www.armatura.ro, and the shareholders can fill the voting forms and special mandates forms in these two languages, Romanian and English, or in any other international language until 09th December 2016.

If the Ordinary General Assembly of the Shareholders cannot be held on the 12th December 2016, because of failure to meet the quorum terms provided by the articles of incorporation, a second convener will be made for the Ordinary General Assembly of the Shareholders of the company for 13th December 2016, which will be held at the same address, at 10.00 am, with the same order of the day as the first summon.

Any other additional information can be obtained at the company's headquarters or by contacting no. 0264-435-364 or 0723-466-772.

BOARD OF ADMINISTRATION OF ARMĂTURA S.A.

Through PRESIDENT – GLINZERER GERHARD

