

No. 02/20.03.2015

CONVENER

According to the statute, the articles of association and Law no. 31/1990 republished, the Managing Board of Armătura S.A. Cluj-Napoca, Gării Street no. 19, Cluj County, registered at the Trade Register Offices under no. J12/13/1991, tax identification number RO199001, based on the decision from 13.03.2015, convenes the Ordinary General Assembly for 28.04.2015, at 5.00 p.m. at the headquarters of the company, in Cluj-Napoca, Gării Street no. 19, Cluj County, with the following:

AGENDA

1. Presentation of the management report regarding the financial statement for 2014 and the Managing Board's report on the financial statement for 2014.
2. Presentation of the accounting audit for 2014 of the company.
3. Presentation of the the external financial Auditor's report for Armătura S.A. concerning the financial statement for 2014.
4. The approval of the management report regarding the financial statement for 2014.
5. The approval of the Managing Board's report on the financial statement for 2014 drafted according with Law no. 297/2004 and the applying legal norms.
6. The approval of the accounting audit and profit and loss account for 2014.
7. The approval for the discharge of administration of the Managing Board for 2014.
8. The confirmation for the actual members of the Managing Board on the position of administrators or the election of new members in case of disapproval of the actual members of the Managing Board.
9. The presentation and the approval for the budget project for revenues and expenditures for 2015 and mandating the Managing Board to modify it according to the market evolution.
10. The presentation and the approval for the investment program project for 2015 and mandating the Managing Board to modify it according to the financial possibilities of the company.
11. The Managing Board proposes the approval of the following date of 18.05.2015 as the registration date for applying the Ordinary General Assembly of the Shareholders' decision and the ex-date 15.05.2015.
12. Approval of the mandate of the president of Managing Board to sign the General Assembly decision and mandating Mr. Gaziuc Todor to accomplish the registration formalities at the Trade Register Office Cluj.

At the General Assembly will be able to participate and vote all shareholders registered in the Shareholders Register by the end of the 14.04.2015 – reference date.

The General Assembly will be held in accordance with the legal provisions in force and the Regulation approved by the Managing Board, which can be accessed on the company website www.armatura.ro.

The shareholders registered until the reference date in the Shareholders' Register will have the possibility to vote by correspondence, before the General Assembly of the Shareholders, by using the

correspondence voting forms. The correspondence voting forms will be sent to the headquarters of the company until 24.04.2015 at 2.00 p.m.

One or more shareholders who own individually or together at least 5% from the share capital have the right to add new points on the order of the day or they can suggest other candidates, besides the actual members of the Managing Board, which will be sent to the headquarters of the company by 09.04.2015. The shareholders who suggested adding new points on the agenda or who suggested candidates are obliged to present the draft resolutions until 09.04.2015 at 2.00 p.m.

The shareholders can ask questions regarding the points on the agenda of the General Assembly between 26.03.2015 and 24.04.2015, at 2.00 p.m.

The shareholders will personally participate to the General Assembly or by proxy (through their legal representatives or through mandated representatives with special or notarial mandate), that will be deposited at the company's headquarters by fax at **0264-435-364** or by email at **office@armatura.ro**, beginning with 26.03.2015, but the mandates must arrive at the headquarters in the original form until 24.04.2015. At the entrance of the meeting room, the shareholders will identify themselves with the identification card or passport.

The special mandates forms and the correspondence voting forms written in Romanian and English, the candidates' list for the Managing Board, as well as the documents that will be presented during the General Assembly and the draft resolutions can be obtained from the company's headquarters, starting 26.03.2015 as well as on the company's website www.armatura.ro. The shareholders can fill the correspondence voting forms and the special mandates forms in these languages Romanian and English or in any other international language until 24.04.2015.

If the Ordinary General Assembly of the Shareholders cannot be held on the 28.04.2015, because of failure to meet the quorum terms provided by the Articles of Incorporation, there will be a second convener for the Ordinary General Assembly of the Shareholders of the company for 29.04.2015, which will be held at the same address, at 5.00 pm, with the same agenda on the first convener.

Any other additional information can be obtained from the company's headquarters or by contacting no. 0264-435-364 or 0723-466-772.

COUNCIL OF ADMINISTRATION OF ARMĂTURA S.A.

Through PRESIDENT – GLINZERER GERHARD